

	Period from						
	Inception	Year Ended December 31,				Six Months Endea June 30,	
	through						
		~~	~~		~~	~	~
Statement of Operations Data:							
Net revenues Operating expenses: Research and	\$	\$	\$	\$	\$	٤	\$
development	~~	~~		~		- ~	
Sales and marketing General and		~~		·	~ ~	_ ~	
administrative Amortization of		~~		_ ~~		_ ~	~
deferred stock compensation			~		~~	~	٠
O 1							
Operating loss Interest income	~~		~	~		~	
(expense), net		~-				~	~~
Net loss	~~	~~			~-	~	
stock	~~	~~				_	_
Net loss attributable to							
common stockholders	~		~	~	~	~~	~
	======						
Net loss per common							
share (basic and			_				
diluted)	=====		~	======		~	
Pro forma net loss per share basic and					=======		######################################
diluted(1)					s ~~		s ~~
Weighted average shares outstanding (basic and							
diluted)	~~	~~	~	~	~~	~	~
calculation of pro forma net loss per share basic and							
diluted(1)							

As of December 31,

Balance Sheet Data:
Cash and cash equivalents..
Working capital (deficit)...
Total assets...
Long-term obligations, net of current portion......
Total stockholders' equity (deficit)...

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F14.2

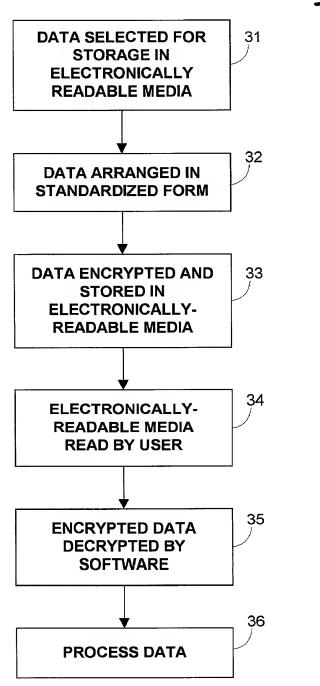


FIG. 3